

To,

**Beeline Capital Advisors Private Limited**  
B 1311-1314, Thirteenth Floor, Shilp Corporate  
Park, Rajpath Rangoli Road, Thaltej, Bodakdev,  
Ahmedabad-380054, Gujarat, India.

Dear Sir,

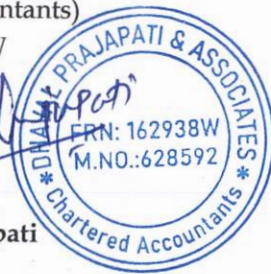
**Ref: Open Offer to the Public Shareholders of M/s ECS BIZTECH LIMITED by RAKESH RAMANLAL SHAH (hereinafter referred to as "Acquirer").**

This certificate is given pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

The total consideration payable under the above referred Open Offer for acquisition of up to **53,44,313** Nos of Equity Shares at a price of Rs. **10.50 (Ten Rupees Fifty Paise only)** per share is aggregating to Rs. **5,61,15,286.50 (Five Crore Sixty-One Lakh Fifteen Thousand Two Hundred Eighty-Six and Fifty Paise only)**.

After due examination and verification of the Net Worth/Bank Balances and other resources of the Acquirer, we confirm that he has adequate resources to implement the Open Offer in full and full filling his obligations under the Open offer. The open offer obligations shall be met by the acquirer from his own resources.

**For, Dhaval Prajapati & Associates**  
(Chartered Accountants)  
FRN No. 162938W

**CA Dhaval Prajapati**  
Proprietor

Membership No.: 628592

UDIN: 26628592SWPJXV3425

Date: 29<sup>th</sup> July, 2026

Place: Ahmedabad